

"Maintain to Sustain - Delivering ASHRAE's Sustainability Promise"

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Mr. Walter Houle, President
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Dear Mr. Houle:

On September 2, 2009, the Audit Committee, consisting of the undersigned members, met to review the San Diego Chapter's financial records for the 2008/2009 fiscal year.


The documents reviewed included the monthly journals, bank statements and check register, all of which were reconciled with the year-end spreadsheet. The records were found to be in good order; the only discrepancies found were due to a few transactions completed after year-end. The final checking account balance was \$15,861.70, which was transferred to the ASHRAE San Diego Foundation as the chapter's contribution for the year.


Financial performance for the chapter, as in the 07/08 year, was highly successful. The Special Events activities as a group produced a net income of \$35,869, nearly three times the goal. As usual, the Golf Tournament and the Casino Night were the principal contributors, but both the Trap & Skeet and Volleyball activities did well, and the Fishing Trip came in almost exactly on plan. The operating accounts, not including Research and ASDF, also made a small contribution, in that total disbursements were slightly less than the planned amounts.


In addition to the chapter's direct contribution to ASHRAE Research of \$14,500, Casino Nite proceeds of \$9,249 were sent to the society in the names of the company and individual contributors to that event. Other direct member contributions came to \$2,575, for a total chapter credit of \$26,324.

Respectfully submitted,

AUDIT COMMITTEE


Lyle Sarver
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Michael Burgess
Past President


C. J. McKinley
Past President

CC: Dan Noto
Rebecca Haehn